SECURITIES AND EXCHANGE COMMISSION
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Company Information

SEC Registration No.: CS200711792
Company Name: GT CAPITAL HOLDINGS, INC.
Industry Classification: J66940
Company Type: Stock Corporation

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S.E.C. Registration Number

G T C A P I T A L H O L D I N G S , I N C .

(Company's Full Name)

4 3 r d F L O O R , G T T O W E R I N T E R N A - T I O N A L A Y A L A A V E N U E C O R N E R H . V D E L A C O S T A S T R E E T M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

Atty. Maria Sofia A. Lopez

Contact Person

6 3 2 8 8 3 6 4 5 0 0

Company Telephone Number

1	2

Month

3	1

Day

Fiscal Year

SEC Form 17-C

Form Type

Second Wednesday of May

Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)

Secondary License type, if applicable

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **October 6, 2025**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**

4. **GT Capital Holdings, Inc.**
   Exact name of issuer as specified in its charter

5. **Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code

7. **43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City** **1227**
   Address of principal office Postal Code

8. **(632) 8836-4500**
   Issuer's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common Shares	215,284,587	None
Perpetual Preferred Shares (GTPPB)	7,160,760	None

11. Indicate the item numbers reported herein:

Item 9. Other Events

Please see the attached press release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.	October 6, 2025
Issuer	Date

[redacted]

Maria Sofia A. Lopez
Senior Legal and Compliance Officer

Toyota Financial Services Philippines Launches Php2 Billion Maiden Bond Offer

(06 October, 2025. Makati City, Philippines) – **Toyota Financial Services Philippines Corporation (TFSPH)**, the automotive financing and leasing arm of **GT Capital Holdings, Inc. (GT Capital)**, launched its Php2 billion maiden bond public offering (the "Bonds"). The Bonds will be issued in up to two series comprised of two (2)-year bonds due 2027 ("Series A Bonds") and three (3)-year bonds due 2028 ("Series B Bonds"). The Series A Bonds and Series B Bonds will carry a fixed interest rate of 5.7725% & 5.9418%, respectively.

TFSPH will use the proceeds to further diversify its funding sources and support its anticipated asset growth. This will also enable the company to tap a wider investor base targeting both institutional and individual investors.

First Metro Investment Corporation (First Metro), which is also part of the GT Capital group, and ING Bank N.V. Manila Branch (ING) are the joint lead arrangers and bookrunners for the transaction. They are also the selling agents for the offering of the Bonds together with Metropolitan Bank & Trust Company (Metrobank) and BPI Capital Corporation (BPI Capital). Offer period will run from October 06 to October 13, 2025.

TFSPH received an issuer credit rating of PRS Aaa (corp.) with a stable outlook – the highest credit rating issued by the Philippine Rating Services Corporation (PhilRatings). A PRS Aaa (corp.) recognizes TFSPH's strong and stable financial condition and underscores its commitment to sound governance and sustainable growth.

According to PhilRatings, the assigned rating and outlook for TFSPH was based on "(1) TFSPH's strong and highly supportive shareholders; (2) the solid franchise of the Toyota brand; (3) the company's good asset quality; and (4) its sustained revenue growth supported by loan portfolio expansion."

In the first three months of fiscal year 2025, TFSPH booked an 11% increase in total revenues to Php3.9 billion from the same period last year. The automotive financing company's total loan receivables likewise expanded 9% in the first quarter of the fiscal year to Php159.4 billion, bringing net interest income to Php1.6 billion.

TFSPH is 40% owned by GT Capital and 60%-owned by Japan-based Toyota Financial Services Corporation (TFSC), which operates in over 37 countries globally. TFSPH supports Toyota sales in the Philippines in line with Toyota Motor Corporation's global objectives. TFSPH delivers value to customers by offering reliable financial products and services tailored to their needs.

– END –

For questions and other concerns, please contact Toyota Financial Services Philippines' Treasury Group First Vice President Mr. Marvin Eugene N. Antonio at **marvin.antonio@toyotafinancial.ph.**

GT Capital is a major listed Philippine conglomerate with interests in market-leading businesses across banking, automotive assembly, importation, dealership, and financing, property development, life and general insurance, and infrastructure. Its core operating companies are Metropolitan Bank & Trust Company, Toyota Motor Philippines Corporation, Federal Land, Inc., AXA Philippines Life and General Insurance Corporation (AXA Philippines), and Metro Pacific Investments Corporation (MPIC).

THE BONDS, WHICH ARE TO BE DIRECTLY ISSUED BY TFSPH, ARE CONSIDERED AS EXEMPT SECURITIES WITHIN THE PURVIEW OF SECTION 9.1.2.1 OF THE 2015 IMPLEMENTING RULES OF THE SECURITIES REGULATION CODE (THE "2015 IMPLEMENTING RULES"). UNDER SECTION 9.1.2.1 OF THE 2015 IMPLEMENTING RULES, ANY EVIDENCE OF INDEBTEDNESS ISSUED BY A FINANCIAL INSTITUTION THAT HAS BEEN LICENSED BY THE BANGKO SENTRAL NG PILIPINAS ("BSP") TO ENGAGE IN BANKING OR QUASI-BANKING SHALL BE EXEMPT FROM REGISTRATION.

ANY FUTURE OFFER OR SALE OF THE BONDS IS SUBJECT TO THE REGISTRATION REQUIREMENTS UNDER THE SECURITIES REGULATION CODE UNLESS SUCH OFFER OR SALE IS MADE UNDER CIRCUMSTANCES IN WHICH THE BONDS QUALIFY AS EXEMPT SECURITIES OR SUCH OFFER OR SALE QUALIFIES AS AN EXEMPT TRANSACTION UNDER THE SRC.